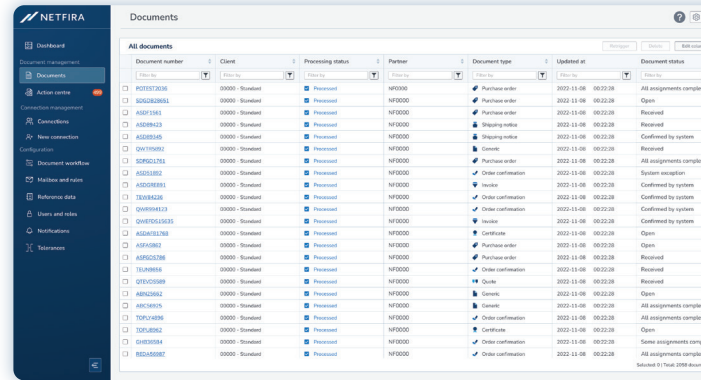


Implementing the Netfira Platform: A practical guide for IT teams

The Netfira Platform seamlessly integrates into your existing IT infrastructure, automating business processes and enhancing operational efficiency. This guide outlines the specific requirements and steps for IT teams to implement Netfira smoothly and effectively.



Document number	Client	Processing status	Partner	Document type	Updated at	Document status
POEST2026	00000 - Standard	Processed	NP0000	Purchase order	2022-11-08 09:03:28	All assignments complete
SO02020051	00000 - Standard	Processed	NP0000	Purchase order	2022-11-08 09:03:28	Open
AS011945	00000 - Standard	Processed	NP0000	Purchase order	2022-11-08 09:03:28	Received
AS020425	00000 - Standard	Processed	NP0000	Shipping notice	2022-11-08 09:03:28	Received
AS020545	00000 - Standard	Processed	NP0000	Shipping notice	2022-11-08 09:03:28	Confirmed by system
QW705002	00000 - Standard	Processed	NP0000	Generic	2022-11-08 09:03:28	Received
SO0201051	00000 - Standard	Processed	NP0000	Purchase order	2022-11-08 09:03:28	All assignments complete
AS020582	00000 - Standard	Processed	NP0000	Order confirmation	2022-11-08 09:03:28	System exception
AS020581	00000 - Standard	Processed	NP0000	Invoice	2022-11-08 09:03:28	Confirmed by system
TX008428	00000 - Standard	Processed	NP0000	Order confirmation	2022-11-08 09:03:28	Confirmed by system
QW705453	00000 - Standard	Processed	NP0000	Order confirmation	2022-11-08 09:03:28	Confirmed by system
QW70545305	00000 - Standard	Processed	NP0000	Invoice	2022-11-08 09:03:28	Confirmed by system
AS0205788	00000 - Standard	Processed	NP0000	Certificate	2022-11-08 09:03:28	Open
ASPH0582	00000 - Standard	Processed	NP0000	Purchase order	2022-11-08 09:03:28	Open
ASPH0598	00000 - Standard	Processed	NP0000	Purchase order	2022-11-08 09:03:28	Received
TX008406	00000 - Standard	Processed	NP0000	Order confirmation	2022-11-08 09:03:28	Received
TX008402	00000 - Standard	Processed	NP0000	Certificate	2022-11-08 09:03:28	Open
QW705004	00000 - Standard	Processed	NP0000	Order confirmation	2022-11-08 09:03:28	Same assignments complete
ASPH0581	00000 - Standard	Processed	NP0000	Order confirmation	2022-11-08 09:03:28	All assignments complete



Cloud-Based SaaS Platform

Netfira operates as a cloud-based Software as a Service (SaaS). Your system will always be running on the latest version, without requiring IT staff to manually update or maintain the software.



Browser-Based Access

The platform runs in a web browser, requiring no additional hardware or software installations.



Network Configuration

Add Netfira to your organisation's authorised software list, ensuring compatibility with internal VPNs, firewalls, and other security protocols.

Implementation Steps

The Netfira Platform is designed with ease of implementation in mind. To ensure seamless integration, data can be transformed according to the specific requirements of your downstream systems. This transformation process guarantees that the data fits perfectly into your existing IT landscape. Once processed, the data can be exported in any required format to an SFTP server, from which it needs to be collected. Our dedicated team specialises in this process and is available to assist you at each stage, ensuring a smooth and efficient integration.

Authorisation and Security Configuration

Action: Add Netfira to your organisation's authorised software list.

Purpose: Ensures that Netfira operates securely within your existing IT framework.

Example: Update your firewall and VPN settings to include Netfira's domains in the whitelist.

Downstream System Configuration

Action: Determine the data format requirements for your downstream system and communicate them to Netfira.

Purpose: Tailors the data export from Netfira to align with your downstream system's requirements.

Example: Confirm with your ERP admin what format fields, such as dates or quantities, should be in and provide these details to Netfira.

Mail Configuration

Action: Redirect relevant emails to a dedicated mailbox monitored by Netfira.

Purpose: Allows Netfira to automatically extract and process data from incoming and outgoing emails.

Example: Set up email forwarding rules for vendor invoices or purchase orders to be sent to netfira@yourcompany.com for automatic processing.

Data Retrieval Setup

Action: Automate the retrieval of data from Netfira's SFTP server into your downstream system.

Purpose: Ensures continuous and automated data integration without manual intervention.

Example guide:

- 1. Configure SFTP Client:** Set up an SFTP client using credentials provided by Netfira.
- 2. Download Files:** Write a script to connect, check for new files, and download them.
- 3. Trigger ERP Import:** Either schedule the downstream system to import new files or, if available, use the API to upload the files.